



LION INDUSTRIES CORPORATION BERHAD (415-D)

A Member of The Lion Group

12 March 2008



08001575

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549

RECEIVED
2008 MAR 31 P 5:17
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

SUPPL

Dear Sirs

Re : Exemption No. 82-3342

Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 11 March 2008, Re: Dealings in Securities by Principal Officers Outside Closed Period for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD

YASMIN WEILI TAN BINTI ABDULLAH
Secretary

c.c Ms Violet Pagan - The Bank of New York
ADR Department
101 Barclay Street, 22W
New York
NY 10286

PROCESSED
APR 03 2008
THOMSON
FINANCIAL

101 Barclay Street, 22W
New York
NY 10286
The Bank of New York

YASMIN WEILI TAN BINTI ABDULLAH

4/1

LION INDUSTRIES CORPORATION BERHAD
Level 46, Menara Citibank, 165 Jalan Ampang, 50450 Kuala Lumpur, Malaysia.

Tel: (603) 21622155, 21613166 Fax: (603) 2162 3448



BURSA MALAYSIA

Form Version V3.0

General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION on 11/03/2008 06:05:09 PM

Reference No LI-080311-765EB

Submitting Investment Bank/Advisor
(if applicable)

Submitting Secretarial Firm
(if applicable)

Company name *

LION INDUSTRIES CORPORATION BERHAD

Stock name *

LIONIND

Stock code *

4235

Contact person *

Wong Phooi Lin

Designation *

Secretary

Type *

☒ Announcement ☐ Reply to query

Subject :*

Dealings in Securities by Principal Officers Outside Closed Period

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents :-*

(This field is to be used for the summary of the announcement)

Pursuant to Paragraph 14.09(a) of the Listing Requirements of Bursa Malaysia Securities Berhad, the principal officers of the Company have dealt in the securities of the Company as set out in Table 1 and Table 2 hereunder.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Table 1 - Exercise of Options pursuant to Executive Share Option Scheme ("ESOS")

Name of Principal Officers	Date of Exercise pursuant to ESOS	Exercise Price per Share (RM)	Number of Shares Subscribed	% of Issued Share Capital
Mohamed Hussein Bin Nabi Bux	03.03.2008	1.33	21,000	Negligible
Ee Beng Guan	05.03.2008	1.33	28,400	Negligible

Table 2 - Disposal of Shares

Name of Principal Officer	Date of Dealings	Consideration per Share (RM)	Number of Shares Sold	% of Issued Share Capital
Yap Chan Mei	07.03.2008	1.82	24,000	Negligible

LION INDUSTRIES CORPORATION BERHAD (415-D)

Attachment(s):- (please attach the attachments here)

Secretary

11 MAR 2008

END